

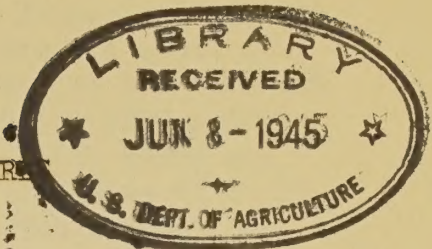
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U. S. Department of Agriculture
Agricultural Adjustment Administration
Tobacco Section

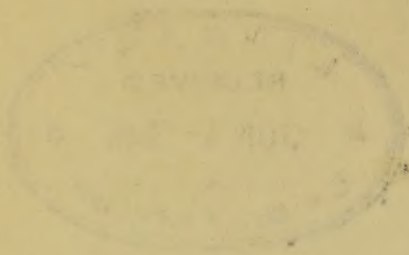
September 1939



FACTS SHOWN BY FLUE-CURED TOBACCO FIGURES

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Division of Agricultural Administration
Washington, D.C.



REPORT ON THE PROGRESS OF THE

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TOBACCO SITUATION 1914 AND TODAY

Contrary to popular opinion the world consumption of flue-cured tobacco did not increase materially during the last world war. It was not until 1918 that a significant growth of consumption took place. In 1914, at the outbreak of the War, flue-cured tobacco prices dropped considerably below 1913 prices, and it was not until 1916--the third year of the War--that prices moved upward. Production in 1939 was more than 200 million pounds in excess of world consumption and the present total supply in this country is the largest of record.

Table 1. Tobacco, Flue-cured: Acreage, Yield, Price, Value, Production Stocks, Supply, and Disappearance, 1909 - 1939

Year	:Acreage :Harves- : ted	:Yield: : per : Acre	: Price: : per : Pound	: Farm : Value : Dollars	: Production : Million : Pounds	: Stocks : July 1 : Million : Pounds	: Supply : July 1 : Million : Pounds	: Disap- : pear- : ance : Million : Pounds
1909	341.9	651	9.2	20.5	222.5			
1910	320.0	646	10.3	21.2	206.8			
1911	239.0	737	11.3	19.9	176.2			
1912	310.0	605	15.6	20.2	187.6			
1913	405.0	693	18.3	51.6	282.8	241.2 1/	524.0	259.6
1914	425.0	643	11.3	31.1	275.4	264.4 1/	539.8	231.2
1915	495.0	630	10.5	32.9	312.0	308.6 1/	620.6	298.2
1916	470.0	560	19.0	50.1	263.3	322.4 1/	585.7	292.1
1917	560.0	641	30.5	109.8	358.8	293.6	652.4	309.7
1918	686.0	710	34.3	166.8	487.1	342.7	829.8	450.2
1919	811.5	588	44.4	211.8	476.9	379.6	856.5	504.0
1920	908.9	678	21.5	132.5	616.0	352.5	968.5	410.7
1921	611.5	587	21.9	78.7	358.8	557.8	916.3	403.3
1922	659.5	630	27.2	112.8	415.4	513.3	928.7	421.0
1923	804.8	722	20.8	120.7	580.7	507.7	1,088.4	542.8
1924	754.5	580	21.6	94.5	437.3	545.6	982.9	456.5
1925	835.1	689	20.0	115.0	575.1	526.4	1,101.5	577.8
1926	800.7	699	24.9	139.7	560.1	523.7	1,083.8	544.9
1927	958.3	750	20.5	147.3	718.8	538.9	1,257.7	599.8
1928	1,119.9	660	17.3	128.1	739.1	657.9	1,397.0	708.2
1929	1,085.7	691	18.0	134.9	750.0	688.8	1,438.8	735.4
1930	1,144.2	756	12.0	103.4	865.2	703.4	1,568.6	774.1
1931	979.5	684	8.4	56.4	669.5	794.5	1,464.0	597.0
1932	617.5	605	11.6	43.4	373.7	867.0	1,240.7	564.9
1933	920.6	797	15.3	112.1	733.4	675.8	1,409.2	646.2
1934	684.2	814	27.3	151.7	556.8	763.0	1,319.8	567.2
1935	874.0	928	20.0	162.2	811.2	752.6	1,563.8	692.5
1936	864.5	790	22.2	151.6	682.9	871.3	1,554.2	671.0
1937	989.5	875	23.0	199.2	866.3	883.2	1,749.5	795.0
1938	912.1	861	22.2	174.4	785.7	954.5	1,740.2	794.0
1939					1,014.7 1/	946.2	1,960.9	

EXCESS PRODUCTION MEANS LOSS OF FARM INCOME

During the first six weeks of the 1939 marketing season flue-cured tobacco growers sold approximately one-third more tobacco for 10 percent less money than during the same period last year. The average price was 7-1/2 cents per pound less. Prices during the first week of September, just before the closing of markets, were still lower.

With the withdrawal of British buyers, the impossibility of maintaining even this level of prices is indicated by the action of other buying interests in closing the markets.

Table 2. Tobacco, Flue-cured: Producers Sales, Value and Average Price for Season to September 1, 1939 and 1938

	1939			1938		
	Pounds Sold	Value	Average Price per Pound	Pounds Sold	Value	Average Price per Pound
	<u>1,000 Pounds</u>	<u>1,000 Dollars</u>	<u>Cents</u>	<u>1,000 Pounds</u>	<u>1,000 Dollars</u>	<u>Cents</u>
Ga. - Fla. Belt:						
Georgia	101,336	12,982	12.81	94,877	19,295	20.34
Florida	14,870	1,807	12.15	10,989	2,235	20.34
Total	116,206	14,789	12.73	105,866	21,530	20.34
Border Belt:						
South Carolina	76,832	12,267	15.97	58,684	14,003	23.86
North Carolina	78,272	13,251	16.93	56,056	13,745	24.52
Total	155,104	25,518	16.45	114,740	27,748	24.18
Eastern N. Carolina	64,820	9,710	14.98	27,032	6,142	22.72
Total	336,130	50,017	14.88	247,638	55,420	22.38

TABLE NO. 1

The following table shows the results of the investigation of the various factors which influence the rate of the reaction between the two substances. The results are given in the form of a table, the columns of which are headed by the names of the factors investigated. The numbers in the table represent the rate of the reaction, expressed in terms of the amount of substance which reacts in a given time. The results are given for three different temperatures, and for three different concentrations of the substances. The results are given for three different times, and for three different concentrations of the substances. The results are given for three different times, and for three different concentrations of the substances.

Time	Concentration			Temperature		
	1	2	3	1	2	3
1	1.0	1.0	1.0	1.0	1.0	1.0
2	1.0	1.0	1.0	1.0	1.0	1.0
3	1.0	1.0	1.0	1.0	1.0	1.0
4	1.0	1.0	1.0	1.0	1.0	1.0
5	1.0	1.0	1.0	1.0	1.0	1.0
6	1.0	1.0	1.0	1.0	1.0	1.0
7	1.0	1.0	1.0	1.0	1.0	1.0
8	1.0	1.0	1.0	1.0	1.0	1.0
9	1.0	1.0	1.0	1.0	1.0	1.0
10	1.0	1.0	1.0	1.0	1.0	1.0
11	1.0	1.0	1.0	1.0	1.0	1.0
12	1.0	1.0	1.0	1.0	1.0	1.0
13	1.0	1.0	1.0	1.0	1.0	1.0
14	1.0	1.0	1.0	1.0	1.0	1.0
15	1.0	1.0	1.0	1.0	1.0	1.0
16	1.0	1.0	1.0	1.0	1.0	1.0
17	1.0	1.0	1.0	1.0	1.0	1.0
18	1.0	1.0	1.0	1.0	1.0	1.0
19	1.0	1.0	1.0	1.0	1.0	1.0
20	1.0	1.0	1.0	1.0	1.0	1.0
21	1.0	1.0	1.0	1.0	1.0	1.0
22	1.0	1.0	1.0	1.0	1.0	1.0
23	1.0	1.0	1.0	1.0	1.0	1.0
24	1.0	1.0	1.0	1.0	1.0	1.0
25	1.0	1.0	1.0	1.0	1.0	1.0
26	1.0	1.0	1.0	1.0	1.0	1.0
27	1.0	1.0	1.0	1.0	1.0	1.0
28	1.0	1.0	1.0	1.0	1.0	1.0
29	1.0	1.0	1.0	1.0	1.0	1.0
30	1.0	1.0	1.0	1.0	1.0	1.0
31	1.0	1.0	1.0	1.0	1.0	1.0
32	1.0	1.0	1.0	1.0	1.0	1.0
33	1.0	1.0	1.0	1.0	1.0	1.0
34	1.0	1.0	1.0	1.0	1.0	1.0
35	1.0	1.0	1.0	1.0	1.0	1.0
36	1.0	1.0	1.0	1.0	1.0	1.0
37	1.0	1.0	1.0	1.0	1.0	1.0
38	1.0	1.0	1.0	1.0	1.0	1.0
39	1.0	1.0	1.0	1.0	1.0	1.0
40	1.0	1.0	1.0	1.0	1.0	1.0
41	1.0	1.0	1.0	1.0	1.0	1.0
42	1.0	1.0	1.0	1.0	1.0	1.0
43	1.0	1.0	1.0	1.0	1.0	1.0
44	1.0	1.0	1.0	1.0	1.0	1.0
45	1.0	1.0	1.0	1.0	1.0	1.0
46	1.0	1.0	1.0	1.0	1.0	1.0
47	1.0	1.0	1.0	1.0	1.0	1.0
48	1.0	1.0	1.0	1.0	1.0	1.0
49	1.0	1.0	1.0	1.0	1.0	1.0
50	1.0	1.0	1.0	1.0	1.0	1.0
51	1.0	1.0	1.0	1.0	1.0	1.0
52	1.0	1.0	1.0	1.0	1.0	1.0
53	1.0	1.0	1.0	1.0	1.0	1.0
54	1.0	1.0	1.0	1.0	1.0	1.0
55	1.0	1.0	1.0	1.0	1.0	1.0
56	1.0	1.0	1.0	1.0	1.0	1.0
57	1.0	1.0	1.0	1.0	1.0	1.0
58	1.0	1.0	1.0	1.0	1.0	1.0
59	1.0	1.0	1.0	1.0	1.0	1.0
60	1.0	1.0	1.0	1.0	1.0	1.0
61	1.0	1.0	1.0	1.0	1.0	1.0
62	1.0	1.0	1.0	1.0	1.0	1.0
63	1.0	1.0	1.0	1.0	1.0	1.0
64	1.0	1.0	1.0	1.0	1.0	1.0
65	1.0	1.0	1.0	1.0	1.0	1.0
66	1.0	1.0	1.0	1.0	1.0	1.0
67	1.0	1.0	1.0	1.0	1.0	1.0
68	1.0	1.0	1.0	1.0	1.0	1.0
69	1.0	1.0	1.0	1.0	1.0	1.0
70	1.0	1.0	1.0	1.0	1.0	1.0
71	1.0	1.0	1.0	1.0	1.0	1.0
72	1.0	1.0	1.0	1.0	1.0	1.0
73	1.0	1.0	1.0	1.0	1.0	1.0
74	1.0	1.0	1.0	1.0	1.0	1.0
75	1.0	1.0	1.0	1.0	1.0	1.0
76	1.0	1.0	1.0	1.0	1.0	1.0
77	1.0	1.0	1.0	1.0	1.0	1.0
78	1.0	1.0	1.0	1.0	1.0	1.0
79	1.0	1.0	1.0	1.0	1.0	1.0
80	1.0	1.0	1.0	1.0	1.0	1.0
81	1.0	1.0	1.0	1.0	1.0	1.0
82	1.0	1.0	1.0	1.0	1.0	1.0
83	1.0	1.0	1.0	1.0	1.0	1.0
84	1.0	1.0	1.0	1.0	1.0	1.0
85	1.0	1.0	1.0	1.0	1.0	1.0
86	1.0	1.0	1.0	1.0	1.0	1.0
87	1.0	1.0	1.0	1.0	1.0	1.0
88	1.0	1.0	1.0	1.0	1.0	1.0
89	1.0	1.0	1.0	1.0	1.0	1.0
90	1.0	1.0	1.0	1.0	1.0	1.0
91	1.0	1.0	1.0	1.0	1.0	1.0
92	1.0	1.0	1.0	1.0	1.0	1.0
93	1.0	1.0	1.0	1.0	1.0	1.0
94	1.0	1.0	1.0	1.0	1.0	1.0
95	1.0	1.0	1.0	1.0	1.0	1.0
96	1.0	1.0	1.0	1.0	1.0	1.0
97	1.0	1.0	1.0	1.0	1.0	1.0
98	1.0	1.0	1.0	1.0	1.0	1.0
99	1.0	1.0	1.0	1.0	1.0	1.0
100	1.0	1.0	1.0	1.0	1.0	1.0

IMPORTANCE OF EXPORTS

Exports of United States flue-cured tobacco during the 1937 and 1938 crop years averaged 426 million pounds and were the fourth highest on record. Exports to Great Britain, our best foreign customer amounted to an average of 275 million pounds, or 64 percent of the total exports, during 1937 and 1938. The withdrawal of British buyers from the market on September 8, 1939, created a serious problem for flue-cured growers.

Table 3. Flue-Cured (11-14) Tobacco: Estimated Farm Sales Weight of Exports to Principal Countries 1926 to Date

Year Be- gin- ning July 1	Exported as Leaf Tobacco To								
	United King- dom	China	Japan	Australia	Canada	Germany	Nether- lands	All Other Countries	Total
	Mill. Lbs.	Mill. Lbs.	Mill. Lbs.	Mill. Lbs.	Mill. Lbs.	Mill. Lbs.	Mill. Lbs.	Mill. Lbs.	Mill. Lbs.
1926	165.3	84.2	9.8	23.8	15.1	13.0	8.0	29.2	348.4
1927	191.0	78.2	13.4	24.9	17.3	15.5	9.7	41.9	391.9
1928	206.8	150.7	16.9	21.1	17.3	16.0	10.9	49.2	488.9
1929	223.8	149.4	12.0	22.4	15.7	10.2	8.4	69.2	511.1
1930	223.5	173.3	14.1	26.7	12.9	15.1	8.8	50.5	524.9
1931	155.2	91.5	5.3	12.7	12.3	9.8	11.2	45.4	343.4
1932	152.9	90.0	5.8	10.0	8.6	5.2	5.6	41.0	319.1
1933	198.6	99.3	9.3	12.6	9.3	9.8	13.5	36.9	389.3
1934	182.1	30.2	11.3	17.5	9.2	1.6	4.2	36.4	292.5
1935	264.8	27.4	7.8	21.1	4.4	7.8	8.3	35.8	377.4
1936	202.4	46.3	11.8	22.3	4.4	3.4	10.5	56.5	357.6
1937	279.8	41.7	2.3	21.0	4.3	5.6	9.3	62.1	426.0
1938	269.9	59.7	---	24.4	3.3	6.4	7.2	55.8	426.7
	% of Total	% of Total	% of Total	% of Total	% of Total	% of Total	% of Total	% of Total	
1926	47.4	24.2	2.8	6.8	4.3	3.7	2.4	8.4	
1927	48.7	20.0	3.4	6.4	4.4	3.9	2.5	10.7	
1928	42.3	30.8	3.5	4.3	3.5	3.3	2.2	10.1	
1929	43.8	29.2	2.3	4.4	3.1	2.0	1.7	13.5	
1930	42.6	33.0	2.6	5.1	2.5	2.9	1.7	9.6	
1931	45.2	26.6	1.5	3.7	3.6	2.9	3.3	13.2	
1932	47.9	28.2	1.8	3.1	2.7	1.6	1.8	12.9	
1933	51.0	25.5	2.4	3.2	2.4	2.5	3.5	9.5	
1934	62.3	10.3	3.9	6.0	3.1	.6	1.4	12.4	
1935	70.2	7.3	2.1	5.6	1.2	2.0	2.2	9.4	
1936	56.6	12.9	3.3	6.2	1.2	1.0	3.0	15.8	
1937	65.7	9.8	.5	4.9	1.0	1.3	2.2	14.6	
1938	63.3	14.0	---	5.7	.8	1.5	1.7	13.0	

RECORDS OF THE

Records of the United States Census Bureau, showing the population of the United States and the several States and Territories, from 1790 to 1900. The records are arranged in chronological order, and each year is given separately. The records are published by the United States Census Bureau, and are available for sale at the Government Printing Office, Washington, D.C.

Table 1. Population of the United States and the several States and Territories, from 1790 to 1900.

Year	Population	Male	Female	White	Colored	Indian	Chinese	Japanese	Other
1790	3,929,214	2,049,041	1,880,173	3,929,214					
1800	5,308,482	2,780,141	2,528,341	5,308,482					
1810	7,242,967	3,780,141	3,462,826	7,242,967					
1820	9,637,986	5,000,141	4,637,845	9,637,986					
1830	12,866,019	6,600,141	6,265,878	12,866,019					
1840	17,069,296	8,700,141	8,369,155	17,069,296					
1850	23,191,876	11,800,141	11,391,735	23,191,876					
1860	31,443,331	16,000,141	15,443,190	31,443,331					
1870	38,553,395	19,800,141	18,753,254	38,553,395					
1880	50,189,247	25,800,141	24,389,106	50,189,247					
1890	62,979,766	32,000,141	30,979,625	62,979,766					
1900	76,212,315	39,000,141	37,212,174	76,212,315					

DOMESTIC CONSUMPTION

In 1919 only 82 million pounds of the U. S. flue-cured tobacco crop was used domestically in cigarettes, while in 1938, 285 million pounds were used in cigarettes. Although the total consumption of flue-cured tobacco in this country is still increasing, the rate of increase has slowed down considerably since 1936. The increase in 1936 was 8.7 percent over 1935, while in 1938 the increase over 1937 was only 1.5 per cent.

Tobacco, Flue-cured: Estimated Quantities Consumed in Cigarettes, Smoking Tobacco, and Chewing Tobacco, 1919 - 1938

Market- ing Yr. Begin- ning July 1	Cigarettes		Smoking Tobacco		Chewing Tobacco		Total	Increase or De- crease from Previous Year
	Million Pounds	Percent of Total	Million Pounds	Percent of Total	Million Pounds	Percent of Total	Million Pounds	Percent
1919	82.3	54.3	36.2	23.9	33.1	21.8	151.6	
1920	73.6	56.0	33.5	25.5	24.3	18.5	131.5	- 13.3
1921	81.8	54.6	44.4	29.6	23.6	15.8	149.8	+ 13.9
1922	102.1	60.9	39.9	23.8	25.6	15.3	167.6	+ 11.9
1923	113.9	65.3	36.5	20.9	24.1	13.8	174.5	+ 4.1
1924	125.5	67.3	38.2	20.5	22.7	12.2	186.4	+ 6.8
1925	141.7	70.2	37.2	18.4	22.9	11.4	201.8	+ 8.3
1926	153.8	73.7	33.5	16.0	21.5	10.3	208.8	+ 3.5
1927	165.9	76.0	31.7	14.5	20.7	9.5	218.3	+ 4.5
1928	189.2	79.3	29.0	12.2	20.2	8.5	238.4	+ 9.2
1929	201.7	80.7	29.6	11.8	18.8	7.5	250.1	+ 4.9
1930	201.2	80.2	32.9	13.1	16.7	6.7	250.8	+ 0.3
1931	176.2	73.3	50.2	20.9	14.0	5.8	240.4	- 4.1
1932	182.3	72.3	57.2	22.7	12.7	5.0	252.2	+ 4.9
1933	196.4	72.5	61.5	22.7	13.0	4.8	270.9	+ 7.4
1934	217.4	75.2	59.2	20.5	12.5	4.3	289.1	+ 6.7
1935	239.6	77.2	58.7	18.9	12.2	3.9	310.5	+ 7.4
1936	267.8	79.3	57.5	17.0	12.3	3.7	337.6	+ 8.7
1937	278.7	80.3	57.0	16.4	11.5	3.3	347.2	+ 2.8
1938	284.7	80.8	56.8	16.1	11.0	3.1	352.5	+ 1.5

FOREIGN PRODUCTION

From 1924 to 1929, production of flue-cured tobacco in foreign countries showed no significant change. Beginning in 1930, as trade conditions became increasingly worse, production in foreign countries increased materially. High tariff rates prevented foreign countries from selling goods in the United States to obtain money with which to buy our products and nationalist policies were adopted which encouraged production in other countries. In some countries tobacco was placed under control of a government monopoly. In other countries extremely high import duties were placed on United States tobacco.

Table 5--Tobacco, Flue-cured: Estimated Production in Specified Foreign Countries, 1924-1938

Year	China	Manchuria	Japan	Chosen	Formosa	India	Nyasaland	Southern Rhodesia	Australia	Canada	Dutch East Indies	Total 11 Countries
	Million pounds	Million pounds	Million pounds	Million pounds	Million pounds	Million pounds	Million pounds	Million pounds	Million pounds	Million pounds	Million pounds	Million pounds
1924	70.0		5.6	4.9			4.9	2.0	1.0	5.5		93.9
1925	52.0		8.2	4.2			4.5	5.3	2.3	6.3		82.8
1926	23.3		9.8	4.3			9.1	18.5	1.2	4.3		70.5
1927	18.0		13.7	5.8			6.0	24.3	1.8	6.2		75.8
1928	33.0		14.0	6.9		.5	2.9	6.1	1.8	8.7		73.9
1929	38.2		15.1	7.2	.5	1.4	3.0	4.9	1.7	9.0	.1	81.1
1930	83.5		17.7	4.5	.5	1.3	2.6	7.2	1.6	12.4	.1	131.4
1931	111.0	2.0	21.8	6.6	.4	2.7	3.5	12.7	10.2	24.5	.2	195.6
1932	104.0	2.1	23.7	7.0	.5	8.2	2.3	12.9	9.7	27.6	.2	198.1
1933	149.0	2.5	40.3	5.8	.6	11.0	2.7	25.2	4.3	26.9	.3	268.6
1934	140.0	3.1	44.6	7.1	1.1	13.5	1.5	19.5	3.1	22.1	.8	256.4
1935	163.0	5.0	51.3	7.1	1.3	16.4	2.1	20.7	5.6	35.2	1.3	309.0
1936	180.0	4.9	48.9	7.6	1.9	19.5	2.3	20.3	5.2	24.6	2.6	317.8
1937	210.0	7.7	62.2	9.1	2.9	40.0	2.1	25.3	6.5	55.4	4.3	425.5
1938 ^{1/}	81.5	12.5	68.0	12.4	3.5	45.0	2.5	26.2	5.0	75.4	5.7	337.7

^{1/} Preliminary

FLUE-CURED DEMAND RELATED TO USE OF CIGARETTES

Increased domestic demand for flue-cured tobacco has been dependent upon the increased use of cigarettes since 1909. The use of flue-cured in chewing and smoking tobacco has decreased. Whenever use of cigarettes decreases as in 1930 and 1931, and whenever the rate of increase in the use of cigarettes drops as in 1937 and 1938, it means weaker demand and need for less flue-cured tobacco by domestic manufacturers.

Table 6---Tax-paid Withdrawals of Cigarettes,
and Chewing and Smoking Tobacco,
1909-1938

Year Beginning July 1	Cigarettes		Chewing and Smoking Tobacco	
	Quantity	Increase or De- crease From Pre- vious Yr.	Quantity	Increase or De- crease From Pre- vious Yr.
	<u>billion</u>	<u>percent</u>	<u>million pounds</u>	<u>percent</u>
1909	7.9		436.6	
1910	9.3	+17.7	380.8	-12.8
1911	11.2	+20.4	393.8	+ 3.4
1912	14.3	+27.7	404.4	+ 2.7
1913	16.4	+14.7	412.5	+ 2.0
1914	16.8	+ 2.4	402.5	- 2.4
1915	21.1	+25.6	417.2	+ 3.7
1916	30.5	+44.5	445.8	+ 6.9
1917	37.0	+21.3	417.6	- 6.3
1918	38.1	+ 3.0	377.0	- 9.7
1919	50.4	+32.3	414.9	+10.1
1920	45.1	-10.5	329.6	-20.6
1921	50.1	+11.1	368.6	+11.8
1922	60.9	+21.6	382.5	+ 3.8
1923	67.9	+11.5	370.6	- 3.1
1924	75.0	+10.5	371.8	+ 0.3
1925	85.0	+13.3	376.2	+ 1.2
1926	93.0	+ 9.4	361.7	- 3.9
1927	100.6	+ 8.2	348.7	- 3.6
1928	114.0	+13.3	339.8	- 2.6
1929	120.0	+ 5.3	333.8	- 1.8
1930	119.7	- 0.3	324.3	- 2.8
1931	105.9	-11.5	322.4	- 0.6
1932	109.4	+ 3.3	307.8	- 4.5
1933	116.6	+ 6.6	307.2	- 0.2
1934	128.5	+10.2	302.0	- 1.7
1935	141.8	+10.3	307.8	+ 1.9
1936	158.7	+11.9	305.7	- 0.7
1937	164.4	+ 3.6	299.9	- 1.9
1938	168.0	+ 2.2	304.2	+ 1.4

PRICES BY GRADES

With a surplus of more than 200 million pounds from the large 1939 crop, average prices before the closing of the markets were materially lower for practically all grades of flue-cured tobacco than in 1938. With the British buyers out of the market, prices for the grades which they usually buy likely would have gone to very low levels had the markets not been closed by buyers and warehousemen until plans could be made to meet the situation. A collapse of prices for these grades would have tended to cause material decreases in prices for other grades.

Table 7. Flue-cured Tobacco: Season Average Prices, by Grades, by Types; 1939 and 1938

(Dollars per 100 Pounds)								
U. S.: Georgia-Florida		Border Belt		Eastern Carolina		Middle Belt		
Grade:	Type 14	Type 13		Type 12		Type 11(b)		
	1939	1938	1939 1/	1938	1939 1/	1938	1939 2/	1938
	:	:	:	:	:	:	:	:
Leaf:								
B2L	22.00	29.00	28.00	31.00	26.00	38.00	--	33.00
B2F	20.00	28.00	27.00	30.00	24.50	35.00	--	32.00
B3L	19.50	24.50	24.50	27.00	24.00	32.00	--	28.00
B3F	17.00	23.00	21.50	25.00	20.50	29.00	--	27.00
B4L	16.50	19.50	20.50	22.00	20.00	27.00	18.50	23.00
B4F	13.75	16.50	17.50	19.50	17.00	23.50	13.25	21.50
B5L	13.00	13.25	15.50	17.00	16.00	21.50	14.00	19.50
B5F	10.25	11.00	12.75	14.75	12.75	17.50	10.50	16.50
Cutters:								
C2L	--	--	--	35.00	--	46.00	--	39.00
C2F	--	--	--	34.00	--	41.00	--	38.00
C3L	24.50	33.00	29.00	32.00	28.00	38.00	--	35.00
C3F	22.50	33.00	29.00	32.00	26.00	36.00	--	34.00
C4L	22.00	32.00	26.00	30.00	26.00	34.00	--	32.00
C4F	21.50	30.00	25.00	29.00	24.00	33.00	--	31.00
C5L	20.50	29.00	24.00	28.00	23.50	30.00	--	28.00
C5F	19.00	27.00	22.50	26.00	22.00	29.00	--	28.00
Lugs:								
X1L	21.50	31.00	24.50	30.00	24.50	31.00	26.00	30.00
X1F	21.00	30.00	24.00	30.00	23.50	31.00	--	30.00
X2L	19.50	28.00	22.50	27.00	22.50	29.00	23.00	28.00
X2F	19.00	27.00	22.00	27.00	21.50	28.00	22.75	27.00
X3L	17.50	24.50	19.50	24.00	19.50	26.00	20.00	25.00
X3F	16.00	23.00	18.50	23.50	17.50	24.50	18.75	24.00
X4L	13.00	18.00	15.00	19.00	14.25	21.50	14.50	21.00
X4F	11.25	16.50	13.75	18.00	12.50	20.00	12.50	19.50
X5L	9.00	11.25	11.00	13.75	10.00	16.00	--	15.50
X5F	7.00	9.25	9.75	12.25	8.50	14.50	7.50	14.50

1/ Season through Sept. 7, 1939.

2/ Simple Average of two day's sale (Sept. 11 and 12, 1939).

EXCESSIVE TOBACCO PRODUCTION IN 1939

Increased plantings were made in 1939 in all parts of the tobacco belt. These increases were about the same in Virginia, North Carolina, South Carolina and Georgia. In North Carolina the increases were about the same in each of the different belts-- the Old Belt, Middle Belt, Eastern Belt and Border Belt.

Table 8.- Tobacco, Flue-cured: Comparison of State Acreage Allotments With Acreage Harvested, in 1938 and 1939

	1938		1939 ^{1/}	
	Acreage	Percentage	Acreage	Percentage
	Harvested	of Allotment	Harvested	of Allotment
	acres	percent	acres	percent
Virginia	101,000	110.4	130,000	145.5
North Carolina	603,500	102.3	832,000	143.0
South Carolina	104,000	109.5	137,000	143.7
Georgia	87,000	104.8	123,000	143.8
Florida	16,300	119.0	27,600	185.0
Alabama	300	75.0	400	81.8
U. S.	912,100	104.4	1,250,000	144.4

^{1/} Preliminary estimate based upon a partial summary of A.A.A. performance records.

